

***ALPHABET SOUP –***

***A REVIEW OF ADVANCED PLANNING TECHNIQUES***

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## *Alphabet Soup – A Review of Advanced Planning Techniques*

### INTRODUCTION

For most of 2010 the estate planning community waited (and waited) for Washington to provide guidance on how to address the issues arising out of repeal. With the stroke of his pen, President Obama signed the Tax Relief, Unemployment Insurance Reauthorization and Job Creation Act of 2010 (the “Act”) into law in December 2010.

As the dust settles we are left to consider how many of the advanced estate planning strategies utilized by practitioners on a daily basis will be impacted by the Act. This presentation will address the common and not-so-common uses of many advanced techniques and how we might wish to adapt our practice to the new law.

*For a complimentary copy of this presentation, please contact:*

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