



EDUCATES CLIENTS ABOUT CHARITABLE PLANNING TECHNIQUES AND ENTITIES

Educates clients about charitable planning techniques and entities, establishing the philanthropic entity and advising on all administrative processes

RELATED PROFESSIONALS

Mary Kruit McWilliams

RELATED PRACTICE & INDUSTRIES

Tax-Exempt Organizations

Wealth and Succession Planning

INDUSTRY OF THE CLIENT

High Net Worth Individuals /
Families / Family Office

SUBMITTED ON BEHALF

Mary Kruit McWilliams