



## FORMS AND ADVISES PUBLIC CHARITIES (INCLUDING DONOR ADVISED FUNDS)

Forms and advises public charities (including donor advised funds), private operating foundations, and private grant-making foundations—counseling on all matters related to corporate formation, governance, and tax, including federal tax exemption, state registrations, private foundation excise taxes, and sales tax

### RELATED PROFESSIONALS

Mary Kruit McWilliams

### RELATED PRACTICE & INDUSTRIES

Tax-Exempt Organizations

### INDUSTRY OF THE CLIENT

High Net Worth Individuals /  
Families / Family Office

Religious Orgs. & Not-For-Profit

### SUBMITTED ON BEHALF

Mary Kruit McWilliams